



Investment activity focuses on structuring and executing diverse financing transactions in the public and private markets for corporations, financial institutions and the government. The Company offers complete fund raising, from transaction structuring to eventual placement of equity products with investors. Based on the customers business needs, the versatile and highly experienced team of investment professionals offers superior service combined with a long-term relationship approach. N.E.B. Consulting will provide its customers with a comprehensive range of services to help to achieve their strategic and financial objectives.

The firm's Financial and Business Consulting Service are tailored to the client specific core needs and the services rendered may include:

- » Financial analyses to assist management in identifying and validating assumptions and testing profitability impact.
- » Evaluation Reports based on comparative due diligence and interviews with management and key personnel.
- » Attendance and participations at Board meeting so to provide an independent perspective.
- » Advice for companies in distressed situations and evaluation of strategic alternatives to address these situations.





The Firm can and will act as a financial management consultant to assist its clients in evaluating and securing financing options including traditional bank or private financing, merger and acquisition services as well as other various scenarios including:

- » Development and implementation of acquisition strategies after gaining a thorough understanding of client objectives.
- » Sales of private and publicly held companies by marketing to both potential strategic and financial buyers.
- » Corporate divestiture programs to sell assets or subsidiaries that no longer fit with a core focus or long - term strategy.
- » Going- Private transactions, especially to assist smaller public companies that may not be realizing the benefits of public company status.
- » Leveraged Buy-out opportunities where the company's cash flow might support such a scenario.
- » Creation of Joint ventures or strategic alliances for product branding or marketing as an alternative to a reorganization, the addition of unnecessary debt, a sale corporate control or an outright merger or acquisition.

